

Electrical Aggregation Broker Request for Qualifications

The City of Bexley is seeking proposals to assist the City in pursuing a renewable energy based electrical aggregation program.

Interested parties should provide the following:

- Agency profile including qualifications and team leads
- List and details of municipal electrical aggregation programs brokered by the agency
- Proposed compensation/fee structure

DUE BY: Wednesday, March 1, 2023

DEPARTMENT REQUESTING: Mayor's Office

SUBMIT RESPONSES TO: applications@bexley.org



NOPEC is pleased to submit the following response to The City of Bexley Request for Qualifications for a Broker to administer its Renewable Electric Aggregation Program. While NOPEC does not operate in the traditional broker/consultant model, it can provide the City of Bexley with a seamless, professionally facilitated electric aggregation program with 100% true renewable resources. In addition, NOPEC brings additional benefits to it member communities as they seek to establish ESG goals. We look forward to exploring with you how membership in NOPEC would be a good fit for Bexley.

RFQ Response Contact Details

Contact Person	Brenda Fargo, Membership Director
Phone Number	330-415-2268
Email	bfargo@nopec.org
Mobile Number	330-415-2268
Company Legal Name	Northeast Ohio Public Energy Council (NOPEC)
Principal/Physical Address	31360 Solon Road, Suite 33 Solon, Ohio 44139
Business Phone/Fax	440-248-1992/440-248-1986
Business Website	www.nopec.org
Business Email	response@nopec.org
Type of Entity	Council of Governments (Code ORC #167.01)
Federal ID Number	34-1944043

Agency profile including qualifications and team leads

NOPEC Overview

NOPEC is a non-profit council of governments formed in 2000. We are the largest public natural gas and electric energy aggregation in the U.S. NOPEC has been the supplier to approximately 1,035,000 retail accounts in 242 communities across 19 counties in Ohio. In order to maximize value to our members, NOPEC focuses on the following core areas: Aggregate, Educate and Advocate. NOPEC members enjoy the advantage of bulk buying power, professional expertise, and consumer advocacy on their behalf. NOPEC is an influential voice representing utility consumers in Ohio with a large stake in making sure the regulatory and legislative impact on our customers and their wallets is minimized whenever possible. NOPEC has saved Ohio residents and businesses hundreds of millions of dollars on their energy costs since our inception in 2000. NOPEC is continuing to experience organic growth beyond the northeast Ohio area. Of our total 242 community members, NOPEC now has a statewide presence including:

- City of Alliance in Stark County
- City of Athens in Athens County
- City of Lancaster in Fairfield County
- City of Lexington in Richland County
- City of Springfield in Clark County

Qualifications Summary

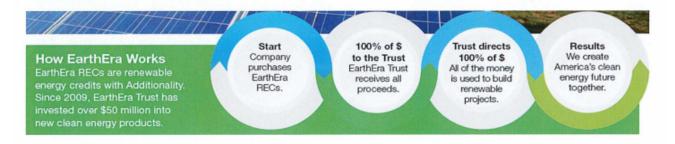
As a non-profit council of governments, NOPEC offers a safe alternative to profit-driven retail suppliers. As a member, Bexley will enjoy many exclusive NOPEC opportunities and programming including:

- > Competitively priced energy from a financially strong supplier, NextEra Energy, Inc.
 - ✓ No. 1 in the electric and gas utilities industry in Fortune's 2021 list of "World's Most Admired Companies" 14 of the last 15 years
 - ✓ Top 25 of the Fortune 2018 list of global companies that "Change the World Together" with its parent company NextEra Energy, Inc.,
 - ✓ 80 years of excellence, exceptional credit ratings and financial stability. Highly rated parent guarantor (rated A-, A- and Baal by Fitch, S&P and Moody's, respectively)
 - ✓ World's More Ethical Companies list for the past nine years by Ethisphere Institute
- Complete Aggregation Management
 - ✓ Customer service, mailings, public outreach all combined with best-in-class customer service care.
 - ✓ City specific, personalized Opt-Out letter with City signature line and logo.
 - ✓ New customer enrollment letters mailed six times per year improving customer service and optimizing enrollments.
 - ✓ 24/7/365 Domestic Customer Care Center

- Commitment to Sustainability
 - ✓ NextEra Energy Services Ohio, LLC (NESO) is one of world's largest clean energy companies from wind and sun,
 - ✓ NOPEC & NESO are committed to conduct business under an Environmental, Social and Government (ESG) framework.
 - ✓ NOPEC supports communities in their Sustainability goals by offering green renewable choices and granting energy efficiency improvement to reduce carbon emissions. Green Community Choice is an optional program in which NOPEC member communities can choose to participate. Through this program, communities elect a default electricity product for their community's residents and small businesses that provides electricity backed by 100% Renewable Energy Credits (RECs). All eligible residents and small businesses will automatically be enrolled into the 100% Renewable Standard Program Price option. However, all residents and small businesses can choose to participate instead in any of NOPEC's other electric program options including our Standard Program Price, Monthly Variable Rate, and 12- and 24-month Fixed Term option. That means that customers who want a different product, or don't want to pay extra for 100% renewable content can choose a pricing option that works for them and remain within the protection of the aggregation.
 - ✓ REC market prices have increased exponentially over the past few years because of increased demand. The Green Community Choice Program will include an "adder" on top of the NOPEC standard aggregation program product to cover the increasing costs of the 100% REC content. However, the bulk buying strength of the NOPEC aggregation, combined with our relationship with NextEra, will allow us to lock in favorable market prices for 3 years to help mitigate the anticipated REC price increases.
 - ✓ NOPEC Commitment to the Development of Renewable Sources NOPEC continues to support renewable development by its commitment of exceeding state standards and via its five-year partnership with NextEra, the world's largest producer of wind and solar energy.
 - ✓ NOPEC's commitment to the development of renewable sources includes additional renewable content in all program pricing options as well as contributions to the EarthEra[®] Program. Renewable Energy Content (REC) NOPEC's Standard, Monthly Variable and Fixed Term products currently include EarthEra Renewable Energy Credits (RECs) equal to twice the quantity of RECs required by the Ohio Renewable Portfolio Standard (RPS). Because of NOPEC's commitment to renewable development above the Ohio RPS, more than 7.49 million RECs were retired on NOPEC's behalf from 2017-2019. NextEra Energy EarthEra[®] Program EarthEra[®] RECs are national voluntary RECs created by wind or solar energy projects located in North America. The EarthEra[®] program ("EarthEra") was established by NextEra's affiliate, NextEra Energy Resources, to support the development and construction of new wind and solar energy projects in North America. 100% of program revenue is directed to the EarthEra Renewable Energy Trust and used to build new renewable energy facilities in the U.S. The Trust is overseen by an independent trustee and panel of outside advisors and acts as a lockbox for revenue from all EarthEra products. The structure of the Trust provides transparency

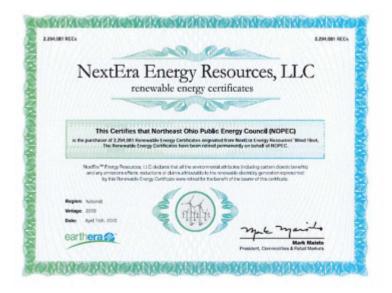
and an effective method for directing funds to new clean projects—thus providing for "additionality."

✓ Since 2017, when NextEra became NOPEC's electric supplier, NextEra has contributed more than \$55 million from NOPEC's aggregation program into the EarthEra Trust which is used entirely to build new renewable projects in North America (8.35 million RECs). Deposits made on behalf of NOPEC's aggregation programs will be directed to the development of Ohio specific projects when available.



Green-E Certification

- The EarthEra RECs that NOPEC will use are US- based wind and solar RECs. They are not resold and would be retired on the City's behalf, with an annual certificate delivered to Bexley to help document your sustainability goal attainment. Translated, that means NOPEC's RECs are eligible for Green-E certification and NOPEC certainly can deliver certified Green-E RECs to Bexley should the City desire.
- ✓ EarthEra® Certificate & Attestation NextEra NOPEC will provide an attestation to the City that all EarthEra RECs included in the City's Electric Municipal supply contract (or otherwise) are being retired on the City's behalf.



- > Ohio Solar Projects
 - ✓ NOPEC is 100% committed to working with the City to achieve its long- term sustainability goals.

- ✓ NOPEC's ESG plans include developing several Ohio solar projects which we believe will be best in class, the first of which will be our Circleville, Ohio Solar Project. This additionality will allow our member communities to receive green Ohio power /attributes in real time. As of our Circleville Solar Project on-line date, Bexley would be in a unique position to receive not only REC (Renewable Energy Credits)- backed power, but Ohio produced physical power as well.
- Solar Initiatives NOPEC is interested in working with Bexley on any community visioned initiatives that further the City's renewable additionality.
 - ✓ Many of our communities are exploring Community-Based Solar projects and Rooftop Solar for their municipal buildings.
 - ✓ NOPEC can and will bring world class team members forward should Bexley desire assistance in this area
- > More Rate Options than any other aggregation supplier
 - ✓ "Standard Program Price"
 - ✓ Monthly Variable Price (6% off residential PTC or 4% off small commercial PTC)
 - ✓ 12- and 24-month Fixed Term
 - ✓ 100% Renewable Content Option
- > NOPEC Energized Community Grants
 - ✓ Generous enrollment based NOPEC Energized Community Grants
- NOPEC Event Sponsorship Awards
 - ✓ Generous enrollment based NOPEC event sponsorship awards.
- > Preferred Pricing Program provides 'at cost' rates for municipal accounts.
 - ✓ Electric Pricing: 12, 24, & 36-month Fixed Term Pricing for small commercial, high load factor commercial and street lighting load profiles
- > Bexley Media Campaign to ensure a successful start with maximum enrollment.
 - Extensive dedicated School, Senior, and Community Outreach and Education s Website, FAQ, social media, and news releases to assist in city's informational campaign.

Leadership Team Experience

With over 200 years of combined management experience, NOPEC's Leadership Team provides an excellent standard of care for our community members. This experienced team has hands on the wheel and will execute on managing the aggregation.

Chuck Keiper, Executive Director Chuck has led this organization since 2012 and seen its growth from two communities to 242 communities.

Glenn Krassen, Inhouse General Counsel Glenn has served as General Counsel since NOPEC's inception and continues to serve as in-house legal counsel.

Tom Huth, Chief Financial Officer Tom has worked in the public sector for over twenty-five years and joined NOPEC's staff as Chief Financial Officer in 2020. Our finance department will assist in the administration of all granting programs provided by NOPEC.

Brenda Fargo, Membership Development Director, has been involved with aggregation in Ohio since 2000 when she assisted the first community, Parma through the ballot process.

Jeff Heinrich, Relationship Manager Jeff has worked in the public sector for over 10 years and will serve as Bexley's account representative.

List and details of municipal electrical aggregation programs brokered by the agency

Below is the list of NOPEC community members:

NOPEC Member Communities - Electric and Natural Gas

Ashtabula County Ashtabula Ashtabula Township Conneaut Geneva Geneva-on-the-Lake Geneva Township Harpersfield Township Jefferson Township Jefferson Village Kingsville Township North Kingsville Village Plymouth Township Saybrook Township

Columbiana County Fairfield Township Hanover Township Hanoverton Village Perry Township

Cuyahoga County Beachwood Bedford **Bedford Heights** Bentleyville Berea Bratenahl Brecksville Broadview Heights Brook Park Brooklyn Brooklyn Heights Village Chagrin Falls Cleveland Cleveland Heights Cuyahoga Heights East Cleveland Fairview Park Garfield Heights Gates Mills Glenwillow **Highland Heights** Highland Hills Village Hunting Valley Independence Lakewood 2 | P Ligndale Village

2 p Lignoale village Lyndhurst Maple Heights

Mayfield Heights Mayfield Village Middleburg Heights Moreland Hills Newburgh Heights North Olmsted North Randall North Royalton Oakwood Village Olmsted Falls **Olmsted Township** Orange Village Parma Heights Pepper Pike Rocky River Seven Hills Solon South Euclid Strongsville University Heights Valley View Walton Hills Village Warrensville Heights Woodmere Village

Geauga County Auburn Township Bainbridge Township **Burton Township** Burton Village Chardon Chester Township Claridon Township Hambden Township Huntsburg Township Middlefield Village Montville Township Munson Township Newbury Township Russell Township South Russell Village

Huron County Norwalk

Lake County Concord Township Eastlake Fairport Harbor Grand River Kirtland Kirtland Hills Village Lakeline Village Leroy Township Madison Township Madison Village Mentor Mentor-on-the-Lake Painesville Township Perry Township Perry Village Timberlake Waite Hill Wickliffe Willoughby Willoughby Hills Willowick

Lorain County Amherst Township Avon Avon Lake Carlisle Township Columbia Township Eaton Township Elyria Elyria Township Grafton Township Lorain New Russia Township North Ridgeville Sheffield Lake Sheffield Township Sheffield Village South Amherst Vermilion

Mahoning County Beaver Township Berlin Township Ellsworth Township Goshen Township Green Township Jackson Township Milton Township Sebring Village Smith Township Springfield Township

Medina County Brunswick Chippewa Lake Gloria Glens Village Portage County Atwater Township Brimfield Township Charlestown Township Deerfield Township Edinburg Township Franklin Township Freedom Township Garrettsville Hiram Township Hiram Village Kent Mantua Township Nelson Township Palmyra Township Paris Township Randolph Township Ravenna Township Rootstown Township Shalersville Township Suffield Township Sugar Bush Knolls Windham Township

Richland County Lexington Village

Seneca County Tiffin Fostoria

Stark County Alliance

Summit County Clinton Village Lakemore Village Macedonia Northfield Village Reminderville Richfield Village Sagamore Hills Township

Trumbull County Liberty Township Warren

NOPEC Member Communities - Natural Gas

Columbiana County Butler Township Knox Township Leetonia Village Middleton Township Unity Township West Township

Cuyahoga County Bay Village Parma Richmond Heights Geauga County Troy Township

Lake County North Perry Village

Lorain County Penfield Township

Summit County Bath Township Boston Heights Boston Township Copley Township Coventry Township Cuyahoga Falls Green New Franklin City Northfield Center Twp. Norton Richfield Township Springfield Township Twinsburg Township Trumbull County Newton Falls

Southeast Ohio Southeast Ohio Public Energy Council (SOPEC)

NOPEC Member Communities - Electric

Ashtabula County Andover Township Austinburg Township Cherry Valley Township Denmark Township Dorset Township Hartsgrove Township Lenox Township Monroe Township Morgan Township New Lyme Township Orwell Township Orwell Village Pierpont Township Richmond Township Roaming Shores Village Rock Creek Rome Township Sheffield Township Trumbull Township Wayne Township Williamsfield Township Windsor Township Clark County Springfield

Cuyahoga County Shaker Heights

Fairfield County Lancaster

Geauga County Chardon Township Middlefield Township Parkman Township Thompson Township Lorain County LaGrange Township

Mahoning County Coitsville Township

Summit County Peninsula Village Twinsburg

Trumbull County McDonald Village

Proposed compensation/fee structure

Administrative Expense Reimbursement

NOPEC will reimburse reasonable expenses incurred by Bexley related to the aggregation program. In addition, NOPEC assumes all administrative and operational costs related to the management of NOPEC aggregation programs including PUCO filings, legal expenses, mailing expenses, education, outreach, and all the other aggregation related costs.

NOPEC Membership

There is no cost or dues associated with NOPEC membership. The city therefore should not expect or budget for future aggregation-related expenses.

Program Charges

NOPEC is offering a complete turnkey aggregation service. There are no additional charges, membership dues, or costs to NOPEC electric aggregation membership. The cost of all program services and administrative costs are included in the standard electric pricing. No NOPEC governmental member has ever paid a single penny for the services provided by NOPEC.

Your sustainability goals, simplified.

The Northeast Ohio Public Energy Council (NOPEC), the nation's largest governmental energy aggregator, has been a leading innovator in coalitions solving problems in the energy economy for over 20 years. As a non-profit council of governments, we currently serve 242 member communities in 19 Ohio counties. We also provide member communities a variety of benefit programs to enhance the life of their residents and the vitality of their businesses by providing resources for small commercial entities and municipalities to reduce their overall carbon footprint and lower their energy costs.

NODEG

Since 2017, our energy supplier, NextEra, has contributed over \$71 million from NOPEC's aggregation to the development of renewable energy projects.

Community Programming & Energy-Efficiency Initiatives



100% Renewable Products Energized Community Grant

NOPEC offers renewable options to support the generation of future renewable energy solutions nationwide.



Preferred Pricing Program

Provides NOPEC communities the ability to buy 100% renewable electricity, via renewable energy credits, for their municipal loads at cost.

Green Ribbon Award

Recognizes the outstanding achievements of NOPEC member communities that have completed projects to reduce their municipality's energy footprint.

Funding for NOPEC communities to help them increase energy efficiency and upgrade energy infrastructure.



Energy Savings Center

We help residents reduce their energy consumption with our monthly Energy Connection newsletter, maintenance reminders, and cost-saving energy tips.



Energy-Efficiency Financing

Provides fixed-rate financing options for commercial property owners for energy-efficiency projects.

Energy Advocacy

We actively advocate for consumer-friendly legislation and utility regulatory policies at the PUCO and Ohio Statehouse.



Energy Savers Roadmap

A step-by-step guide for government officials to jumpstart new energy efficiency and sustainability policies in their communities



Ohio Energy Project

We sponsor programming developed by the Ohio Energy Project to inspire leadership and energy innovation amongst students and teachers in NOPEC communities.

To learn more, call 440-248-1992, email us at team@nopec.org or visit us online at nopec.org.